

Fill in this information to identify the case:

Debtor name **Holdiay Ham Holdings, LLC**

United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE

Case number (if known) **23-23313**

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 23, 2023**

X /s/ Lucius D. Jordan, III

Signature of individual signing on behalf of debtor

Lucius D. Jordan, III

Printed name

President and Managing Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Holdiay Ham Holdings, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TENNESSEE**

Case number (if known) **23-23313**

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 2,897,540.67
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 2,897,540.67

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 1,756,265.93
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 254,684.43
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 1,351,902.51
4. Total liabilities Lines 2 + 3a + 3b	\$ 3,362,852.87

Fill in this information to identify the case:

Debtor name **Holdiay Ham Holdings, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TENNESSEE**Case number (if known) **23-23313**☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2.	Cash on hand	\$500.00
2.	Cash on hand	\$500.00
2.	Cash on hand	\$500.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. First Horizon

Checking

\$49,502.00

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$51,002.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Lease Holiday Erin, LLC

\$6,075.38

Debtor **Holiday Ham Holdings, LLC**
Name

Case number (If known) **23-23313**

7.2. **Lease Holiday Crown Centre LLC** **\$16,529.83**

7.3. **Lease Holiday Collierville, LLC** **\$9,911.46**

7.4. **Accounts Receivable** **\$55,919.00**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$88,435.67

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

			Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:			
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity: % of ownership			
15.1.	Holiday Erin, LLC which was a separate subsidiary but treated as just a profit center under Holiday Ham Holdings, LLLC	%		Unknown
15.2.	Holiday Germantown, LLC which was a separate subsidiary but treated as just a profit center under Holiday Ham Holdings, LLLC	%		Unknown
15.3.	Holiday Commisary, LLC which was a separate subsidiary but treated as just a profit center under Holiday Ham Holdings, LLLC operating the grocery diviion selling to Kroger	%		Unknown

Debtor Holidiay Ham Holdings, LLC Case number (If known) 23-23313

Name

15.4. Holiday Crown Centre LLC which was a separate subsidiary but treated as just a profit center under Holiday Ham Holdings, LLC % Unknown

15.5. Holiday Midtown, LLC which was a separate subsidiary but treated as just a profit center under Holiday Ham Holdings, LLC % Unknown

15.6. Pimentos Franchisor LLC. but restaurant closed 12.31.21 % \$0.00

15.7. Pimentos Florence Holdings, LLC which never operated % \$0.00

15.8. Pimentos UY Medical LLC which closed 5.27.22 % \$0.00

15.9. Pimentos Perkisn, LLC which sold % \$0.00

15.10. Holiday Collierville LLC which never opened % \$0.00

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
Inventory Holiday Erin, LLC		\$0.00		\$3,221.00

Debtor **Holdiay Ham Holdings, LLC** Case number (If known) **23-23313**
Name

Inventory Germantown, LLC	\$0.00	\$14,637.00
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Inventory Holiday Crown Centre, LLC	\$0.00	\$26,245.00
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23. **Total of Part 5.** **\$44,103.00**
Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**
☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**
☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
	Desks- Three (3)	\$0.00		\$1,500.00
	Tables-Nine (9)	\$0.00		\$2,000.00
	Office Chairs Three (3)	\$0.00		\$500.00

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** **\$4,000.00**
Add lines 39 through 42. Copy the total to line 86.

Debtor **Holdiay Ham Holdings, LLC**
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Case number (If known) **23-23313**

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
Holiday Midtown Equipment	\$0.00		\$30,000.00
Holiday Erin Equipment and Going Concern	\$0.00		\$1,200,000.00
Holiday Germantown Equipment Going Concern	\$0.00		\$1,200,000.00
Pimentos Crown Centre	\$0.00		\$30,000.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$2,460,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Debtor **Holdia Ham Holdings, LLC**
Name

Case number (If known) **23-23313**

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Trademark for Pimentos Burgers, Bar and Grill	\$0.00	Comparable sale	\$50,000.00
	Holiday Deli & Ham Co.	\$0.00		\$50,000.00
	Grocery Division IP	\$0.00		\$150,000.00

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$250,000.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor **Holdia Ham Holdings, LLC**
Name

Case number (If known) **23-23313**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$51,002.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$88,435.67	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$44,103.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$4,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$2,460,000.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$250,000.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$2,897,540.67	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$2,897,540.67

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United States Bankruptcy Court for the: **WESTERN DISTRICT OF TENNESSEE**

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	First Bank Creditor's Name 1661 International Dr. Ste. 350 Memphis, TN 38120 Creditor's mailing address Creditor's email address, if known Date debt was incurred June 2016 Last 4 digits of account number 1142 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All Assets of Holiday Crown Centre, LLC Describe the lien UCC Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$79,793.00	\$0.00

2.2	First Bank Creditor's Name 1661 International Dr. Ste.. 350 Memphis, TN 38120 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number 6513 Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien All Assets Describe the lien UCC Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$21,520.33	\$0.00
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Debtor **Holdiy Ham Holdings, LLC**

Case number (if known) **23-23313**

Name

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3 First Bank

Creditor's Name

**1661 International Dr. Ste.
350
Memphis, TN 38120**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

**1. Pinnacle Bank
2. First Bank**

Describe debtor's property that is subject to a lien

Pimentos Crown Centre

\$0.00

\$30,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4 Pinnacle Bank

Creditor's Name

**P.O. Box 292487
Nashville, TN 37229-2487**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

271

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

All Assets and SBA Loan

\$618,324.35

\$0.00

Describe the lien

UCC filed on 1/04/16 and Continuation to 1/04/26

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.5 Pinnacle Bank

Creditor's Name

**P.O. Box 292487
Nashville, TN 37229-2487**

Creditor's mailing address

Describe debtor's property that is subject to a lien

First Horizon - Checking

\$0.00

\$49,502.00

Describe the lien

Debtor **Holdiay Ham Holdings, LLC**

Case number (if known)

23-23313

Name

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6 Pinnacle Bank

Creditor's Name

**P.O. Box 292487
Nashville, TN 37229-2487**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$0.00

\$500.00

Petty Cash Erin Store

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.7 Pinnacle Bank

Creditor's Name

**P.O. Box 292487
Nashville, TN 37229-2487**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$0.00

\$500.00

Petty Cash Germantown

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Case number (if known) **23-23313**

2.9	Pinnacle Bank Creditor's Name P.O. Box 292487 Nashville, TN 37229-2487 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number	Describe debtor's property that is subject to a lien Lease Holiday Erin, LLC Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$6,075.38
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Debtor **Holdiaiy Ham Holdings, LLC**

Case number (if known) **23-23313**

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
1

Pinnacle Bank

Creditor's Name

**P.O. Box 292487
Nashville, TN 37229-2487**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Lease Holiday Collierville, LLC

\$0.00

\$9,911.46

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
2

Pinnacle Bank

Creditor's Name

**P.O. Box 292487
Nashville, TN 37229-2487**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Accounts Receivable

\$0.00

\$55,919.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
3

Pinnacle Bank

Creditor's Name

**P.O. Box 292487
Nashville, TN 37229-2487**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Inventory Holiday Erin, LLC

\$0.00

\$3,221.00

Describe the lien

Debtor **Holdia Ham Holdings, LLC**
Name

Case number (if known) **23-23313**

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
4

Pinnacle Bank

Creditor's Name

**P.O. Box 292487
Nashville, TN 37229-2487**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
Inventory Germantown, LLC

\$0.00

\$14,637.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
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Pinnacle Bank

Creditor's Name

**P.O. Box 292487
Nashville, TN 37229-2487**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien
Inventory Holiday Crown Centre, LLC

\$0.00

\$26,245.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Holdiy Ham Holdings, LLC** Case number (if known) **23-23313**

Name

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
6

Pinnacle Bank

Creditor's Name

**P.O. Box 292487
Nashville, TN 37229-2487**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Desks- Three (3)

\$0.00

\$1,500.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
7

Pinnacle Bank

Creditor's Name

**P.O. Box 292487
Nashville, TN 37229-2487**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Tables-Nine (9)

\$0.00

\$2,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
8

Pinnacle Bank

Creditor's Name

**P.O. Box 292487
Nashville, TN 37229-2487**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Office Chairs Three (3)

\$0.00

\$500.00

Describe the lien

Debtor Holdiaiy Ham Holdings, LLC Name <hr/> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	Case number (if known) 23-23313 <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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2.1 9	Pinnacle Bank Creditor's Name <hr/> P.O. Box 292487 Nashville, TN 37229-2487 Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	Describe debtor's property that is subject to a lien Holiday Midtown Equipment <hr/> Describe the lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 <hr/>	\$30,000.00 <hr/>
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2.2 0	Pinnacle Bank Creditor's Name <hr/> P.O. Box 292487 Nashville, TN 37229-2487 Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	Describe debtor's property that is subject to a lien Holiday Erin Equipment and Going Concern <hr/> Describe the lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply	\$0.00 <hr/>	\$1,200,000.00 <hr/>
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Debtor **Holdiay Ham Holdings, LLC**

Case number (if known) **23-23313**

Name

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
1

Pinnacle Bank

Creditor's Name

**P.O. Box 292487
Nashville, TN 37229-2487**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Holiday Germantown Equipment Going Concern

\$0.00

\$1,200,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
2

Pinnacle Bank

Creditor's Name

**P.O. Box 292487
Nashville, TN 37229-2487**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.3

Describe debtor's property that is subject to a lien

Pimentos Crown Centre

\$0.00

\$30,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
3

SBA EIDL Loan

Creditor's Name

**2 North Street, Suite 320
Birmingham, AL 35203**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$492,590.00

\$0.00

Describe the lien

Debtor **Holdiy Ham Holdings, LLC** Case number (if known) **23-23313**

Name

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
4

SBA EIDL Loan

Creditor's Name

**2 North Street, Suite 320
Birmingham, AL 35203**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$144,052.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
5

SBA EIDL Loan

Creditor's Name

**2 North Street, Suite 320
Birmingham, AL 35203**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$144,052.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor **Holdiy Ham Holdings, LLC** Case number (if known) **23-23313**

Name

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
6

Simmons Bank

Creditor's Name

**P.O. Box 8012
c/o Centtst Loan Admin.
Little Rock, AR 72203**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$113,691.00

\$0.00

Describe the lien

UCC

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
7

Toast

Creditor's Name

**401 Park Drive, Ste. 801
Boston, MA 02215**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$142,243.25

\$0.00

Point of Sale Equipment

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,756,265.93

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor	Holdiaiy Ham Holdings, LLC	Case number (if known)	23-23313
<small>Name</small>			
Name and address		On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **Holdiay Ham Holdings, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TENNESSEE**

Case number (if known) **23-23313**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address</p> <p>State of Tennessee Dept. of Revenue 500 Deaderick St., 8th Floor Nashville, TN 37242</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Taxes owed for Stores of Holiday Houston Levee; Holiday Crown Center, LLC.; Holdiay Midtown, LLC; Holiday Germantown, LLC and Holiday Erin, LLC</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$254,684.43</p> <p>\$254,684.43</p>

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<p>Nonpriority creditor's name and mailing address</p> <p>AAA Safe & Lock Co., Inc. 722 South Highland St. Memphis, TN 38111</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$366.67
3.2	<p>Nonpriority creditor's name and mailing address</p> <p>Alarm Alert Center, Inc. P.O. Box 341754 Memphis, TN 38174-1754</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$495.00

Debtor	Holdiy Ham Holdings, LLC <small>Name</small>	Case number (if known)	23-23313
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3.3	Nonpriority creditor's name and mailing address Anne Jordan Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan to HHH</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250,000.00
3.4	Nonpriority creditor's name and mailing address Apperson Crump 6000 Poplar Ave., Ste. 150 Memphis, TN 38119 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$800.00
3.5	Nonpriority creditor's name and mailing address APRIO LLP P.O. BOX 117310 Account Rec. Dept. Atlanta, GA 30368-7310 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$150,000.00
3.6	Nonpriority creditor's name and mailing address Aramark aka Ameripride Services Inc. P.O. Box 1280 Acct. Rec. Dept. Bemidji, MN 56619-1280 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,233.99
3.7	Nonpriority creditor's name and mailing address Audacy Operations Inc P.O. Box 74093 Cleveland, OH 44194 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,430.00
3.8	Nonpriority creditor's name and mailing address B & L Food Sales, LP 2014 Brookhaven Abilene, TX 79605 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,470.29
3.9	Nonpriority creditor's name and mailing address Bluff City Refrigeration, Inc. P.O. Box 11332 Memphis, TN 38111 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,080.94

Debtor	Holdiy Ham Holdings, LLC Name	Case number (if known)	23-23313
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3.10	Nonpriority creditor's name and mailing address Burch, Porter & Johnson PLLC 130 North Court Ave. Memphis, TN 38103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,195.00
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3.11	Nonpriority creditor's name and mailing address Certified Alarm Co. of Alabama, Inc. P.O. Box 237 Sheffield, AL 35660 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$246.40
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3.12	Nonpriority creditor's name and mailing address CINTAS P.O. Box 630921 Cincinnati, OH 45263-0921 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,314.08
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3.13	Nonpriority creditor's name and mailing address Clinic Pass 1590 E. Joyce Blvd., #8518 yetteville, AR 42703 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$202.50
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3.14	Nonpriority creditor's name and mailing address Coleman Group Inc. 1587 Darby Drive Florence, AL 35630 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,491.10
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3.15	Nonpriority creditor's name and mailing address Cozzini Bros., Inc. 350 Howard Ave. Des Plaines, IL 60018 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$714.23
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3.16	Nonpriority creditor's name and mailing address Crown Centre, LLC c/o Lurie & Assoc. 2650 Thousand Oaks Blvd., Ste. 2350 Memphis, TN 38118 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$46,491.31
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Debtor	Name	Case number (if known)	23-23313
3.17	Nonpriority creditor's name and mailing address Delaney Services Inc. 2406 Samuels Memphis, TN 38114 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00
3.18	Nonpriority creditor's name and mailing address Doordash, Inc. 303 2nd Ave. San Francisco, CA 94107 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$97.65
3.19	Nonpriority creditor's name and mailing address ECOLAB Food Specialities 24196 Network Place Chicago, IL 60673 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$128.01
3.20	Nonpriority creditor's name and mailing address ECOLAB Institutional P.O. Box 32027 New York, NY 10087-2027 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,331.30
3.21	Nonpriority creditor's name and mailing address Erinway Partners LP P.O. Box 171247 Memphis, TN 38187-1247 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,107.00
3.22	Nonpriority creditor's name and mailing address Eurofins Central Analytical Laboratories 1555 3rd Place Memphis, TN 38116-3507 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$362.00
3.23	Nonpriority creditor's name and mailing address Fire Pro 25187 Huntsville Brownsferry Rd. Madison, AL 35756 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$865.00

Debtor	Holdiy Ham Holdings, LLC <small>Name</small>	Case number (if known)	23-23313
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3.24	Nonpriority creditor's name and mailing address Floied Fire Extinguisher & Steam Clean. 3060 Lamar Ave. Memphis, TN 38114 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$408.54
3.25	Nonpriority creditor's name and mailing address Fourth Enterprises, LLC P.O. Box 8030 Carol Stream, IL 60197-8030 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$578.95
3.26	Nonpriority creditor's name and mailing address Germantown Area Chamber of Commerce 2195 S. Germantown Rd. Germantown, TN 38138 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$775.00
3.27	Nonpriority creditor's name and mailing address Gordon Food Service P.O. Box 41534 Memphis, TN 38174 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,476.57
3.28	Nonpriority creditor's name and mailing address Hastings AAA Pumping Service 2778 Shelby St. Memphis, TN 38134 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.00
3.29	Nonpriority creditor's name and mailing address Hendon Germantown Village LLC P.O. Box 749529 Atlanta, GA 30374-9529 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,232.18
3.30	Nonpriority creditor's name and mailing address Herald Quickprint & Technology P.O. Box 1035 Florence, AL 35631 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$67.50

Debtor	Holdiy Ham Holdings, LLC Name	Case number (if known)	23-23313
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3.31	Nonpriority creditor's name and mailing address Herring Equipment Service, Inc. 1651 Dancy Blvd., Ste. 1 Horn Lake, MS 38637 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300.17
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3.32	Nonpriority creditor's name and mailing address Holiday Commissary LLC 3895 East Raines Rd. Memphis, TN 38118 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$744.00
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3.33	Nonpriority creditor's name and mailing address Houston Levee Market LLC 1669 Kirby Parkway, Ste. 200 Memphis, TN 38120 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit in Circuit Court of Shelby County, TN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$261,754.90
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3.34	Nonpriority creditor's name and mailing address IT Connections LLC Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,035.27
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3.35	Nonpriority creditor's name and mailing address J.C. Hamm & Sons, Inc. 2536 Florence Blvd. Florence, AL 35630 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$390.00
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3.36	Nonpriority creditor's name and mailing address Kevin Cerrito 2044 Felix Ave. Memphis, TN 38104 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,500.00
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3.37	Nonpriority creditor's name and mailing address KOK-KIN Properties 24479 N. 120th Place Scottsdale, AZ 85255 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,704.74
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Debtor	Holdiy Ham Holdings, LLC Name	Case number (if known)	23-23313
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3.38	Nonpriority creditor's name and mailing address KONICA MINOLTA 21146 Network Place Chicago, IL 60673-1211 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,371.62
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3.39	Nonpriority creditor's name and mailing address Kroger Limited Partnership I c/o Matthew B. Haskell 150 N. Third Ave. South Ste. 1700 Nashville, TN 37201 Date(s) debt was incurred ____ Last 4 digits of account number <u>1234</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit appealed to Circuit Court</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$139,693.81
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3.40	Nonpriority creditor's name and mailing address Loeb Bros. Realty LLP P.O. Box 171247 Memphis, TN 38187-1247 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,565.54
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3.41	Nonpriority creditor's name and mailing address Lucius D. Jordan, III 9074 Baynard Loop North Germantown, TN 38139 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,945.47
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3.42	Nonpriority creditor's name and mailing address Maintenance Plus 201 Eugenia Street Florence, AL 35630 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,072.50
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3.43	Nonpriority creditor's name and mailing address MDSOUTH FILTERS P.O. Box 27584 Memphis, TN 38167 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$285.36
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3.44	Nonpriority creditor's name and mailing address Metro Alarm Office P.O. Box 178 Memphis, TN 38101-0178 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$635.00
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Debtor	Holdiy Ham Holdings, LLC <small>Name</small>	Case number (if known)	23-23313
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3.45	Nonpriority creditor's name and mailing address Mid South Septic Services 11284 Gulf Stream Rd. Arlington, TN 38002 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$255.00
3.46	Nonpriority creditor's name and mailing address MPE Services LLC 7787 AL 75 Pinson, AL 35126 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,150.00
3.47	Nonpriority creditor's name and mailing address NUCO2-Midtown P.O. Box 417902 Boston, MA 02241-7902 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,093.84
3.48	Nonpriority creditor's name and mailing address PEBB Enterprises 7900 Glades Rd., #600 Boca Raton, FL 33434 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Back Rnts from Holiday Germantown, LLC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$108,000.00
3.49	Nonpriority creditor's name and mailing address Presbyterian Day Schoool 4025 Poplar Ave.38111 Memphis, TN 38111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,100.00
3.50	Nonpriority creditor's name and mailing address Regions Bank Regions Center 1900 5th Ave. N Birmingham, AL 35203 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Overdraft in Checking Account 5793</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$63,052.76
3.51	Nonpriority creditor's name and mailing address Roto Rooter P.O. Box 2142 Florence, AL 35630 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$150.00

Debtor	Holdiaiy Ham Holdings, LLC Name	Case number (if known)	23-23313
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3.52	Nonpriority creditor's name and mailing address State Systems, Inc. P.O. Box 372, Dept. 90 Weights & Measures Division Memphis, TN 38101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,003.17
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3.53	Nonpriority creditor's name and mailing address Terminix P.O.. Box 802155 Chicago, IL 60680-2155 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$788.00
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3.54	Nonpriority creditor's name and mailing address Terminix-Erin P.O.. Box 802155 Chicago, IL 60680-2155 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$570.06
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3.55	Nonpriority creditor's name and mailing address Terminix-Germantown P.O.. Box 802155 Chicago, IL 60680-2155 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$341.00
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3.56	Nonpriority creditor's name and mailing address Terminix-Midtown P.O.. Box 802155 Chicago, IL 60680-2155 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,355.00
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3.57	Nonpriority creditor's name and mailing address Timothy Heinz 272 Cedar Brook Dr. Collierville, TN 38017 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,924.00
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3.58	Nonpriority creditor's name and mailing address U-Line Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,481.17
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Debtor **Holdia Ham Holdings, LLC**
Name

Case number (if known) **23-23313**

3.59 Nonpriority creditor's name and mailing address

Vend Lease
P.O. Box 5066
Hartford, CT 06102-5066

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _

Is the claim subject to offset? ☒ No ☐ Yes

\$101,835.00

3.60 Nonpriority creditor's name and mailing address

Waste Connections
5901 Shelby Oaks Dr. Suite 180
Memphis, TN 38134

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _

Is the claim subject to offset? ☒ No ☐ Yes

\$243.92

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Brian Yoakum Evans Petree 1715 Aaron Brenner Dr. Ste.800 Memphis, TN 38120	Line 3.33 <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 254,684.43
5b. +	\$ 1,351,902.51
5c.	\$ 1,606,586.94

Fill in this information to identify the case:

Debtor name **Holdia Ham Holdings, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TENNESSEE**

Case number (if known) **23-23313**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Annual Renewal of Workers Compensation Insurance**

State the term remaining

List the contract number of any government contract

AF Group

2.2. State what the contract or lease is for and the nature of the debtor's interest **Month to Month Phones**

State the term remaining

List the contract number of any government contract

**AT&T Mobility
P.O. Box 6463
Carol Stream, IL 60197-6463**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Month to Month Rental Equipment**

State the term remaining

List the contract number of any government contract

**Bluff City Refrigeration, Inc.
P.O. Box 11332
Memphis, TN 38111**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Month to month water utilites**

State the term remaining

List the contract number of any government contract

City of Germantown

Debtor 1 **Holdia Ham Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **23-23313**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.5. State what the contract or lease is for and the nature of the debtor's interest **month to month beverage machines**

State the term remaining

List the contract number of any government contract

Coke-free syle Machines Beverages

- 2.6. State what the contract or lease is for and the nature of the debtor's interest **Motnh to Month on IT**

State the term remaining

List the contract number of any government contract

**Comcast
P.O. Box 530098
Atlanta, GA 30353-0098**

- 2.7. State what the contract or lease is for and the nature of the debtor's interest **Month to Month exterminator**

State the term remaining

List the contract number of any government contract

Cooks Pest Control

- 2.8. State what the contract or lease is for and the nature of the debtor's interest **Month to Month rental for dish machines**

State the term remaining

List the contract number of any government contract

**ECOLAB Food Specialities
24196 Network Place
Chicago, IL 60673**

- 2.9. State what the contract or lease is for and the nature of the debtor's interest **Inventory Software**

State the term remaining

List the contract number of any government contract

Extra Chef

Debtor 1 **Holdiay Ham Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **23-23313**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.10. State what the contract or lease is for and the nature of the debtor's interest **Month to Month email services**

State the term remaining

List the contract number of any government contract

Google

- 2.11. State what the contract or lease is for and the nature of the debtor's interest **Month to Month**

State the term remaining

List the contract number of any government contract

**Gordon Food Service
P.O. Box 41534
Memphis, TN 38174**

- 2.12. State what the contract or lease is for and the nature of the debtor's interest **4325 sq ft. with rent of \$9911.46**

State the term remaining

December 2023

List the contract number of any government contract

Holiday Collierville LLC

- 2.13. State what the contract or lease is for and the nature of the debtor's interest **6856 sq ft. with rent of \$3200 per month**

State the term remaining

List the contract number of any government contract

**Holiday Commissary LLC
3895 East Raines Rd.
Memphis, TN 38118**

- 2.14. State what the contract or lease is for and the nature of the debtor's interest **4838 sq ft. with rent of \$13,102**

State the term remaining

23 Years

List the contract number of any government contract

Holiday Crown Center LLC

Debtor 1 **Holdia Ham Holdings, LLC**

Case number (if known) **23-23313**

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15. State what the contract or lease is for and the nature of the debtor's interest **4842 sq ft. with rent of \$10,088 per month**

State the term remaining **May 2024**

List the contract number of any government contract

Holiday Erin LLC

2.16. State what the contract or lease is for and the nature of the debtor's interest **4518 sq. Ft.**

State the term remaining **April 2029**

List the contract number of any government contract

Holiday Germantown LLC

2.17. State what the contract or lease is for and the nature of the debtor's interest **400 sq. ft. with rent of \$13,316**

State the term remaining **Coctober 2031**

List the contract number of any government contract

Holiday Houston Levee LLC

2.18. State what the contract or lease is for and the nature of the debtor's interest **4686 sq ft. with rent of \$8,602.69**

State the term remaining **April 2022**

List the contract number of any government contract

Holiday Midtown LLC

2.19. State what the contract or lease is for and the nature of the debtor's interest **Month to Month printer and copier**

State the term remaining

List the contract number of any government contract

**KONICA MINOLTA
21146 Network Place**

Debtor 1 **Holdiaiy Ham Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **23-23313**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.20. State what the contract or lease is for and the nature of the debtor's interest **Month to MOnth Septic Services**

State the term remaining

List the contract number of any government contract

**Mid South Septic Services
11284 Gulf Stream Rd.
Arlington, TN 38002**

- 2.21. State what the contract or lease is for and the nature of the debtor's interest **Month to Month utilities**

State the term remaining

List the contract number of any government contract

MLGW

- 2.22. State what the contract or lease is for and the nature of the debtor's interest **Month to Month beverages**

State the term remaining

List the contract number of any government contract

**NUCO2-Midtown
P.O. Box 417902
Boston, MA 02241-7902**

- 2.23. State what the contract or lease is for and the nature of the debtor's interest **Month to Month Accountin**

State the term remaining

List the contract number of any government contract

Patrick Accounting

- 2.24. State what the contract or lease is for and the nature of the debtor's interest **5000 sq ft. with rent of \$5000 per month**

State the term remaining

List the contract number of any government contract

Pimentos Florence LLC

Debtor 1 **Holdiaiy Ham Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **23-23313**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.25. State what the contract or lease is for and the nature of the debtor's interest **Software month to month**

State the term remaining

List the contract number of any government contract

Quick Books

- 2.26. State what the contract or lease is for and the nature of the debtor's interest **Storage on Month to Month**

State the term remaining

List the contract number of any government contract

Rent-a-Box Storage

- 2.27. State what the contract or lease is for and the nature of the debtor's interest **Month to Month trash pickup**

State the term remaining

List the contract number of any government contract

**Republic Services
3840 Homewood Ave.
Memphis, TN 38118**

- 2.28. State what the contract or lease is for and the nature of the debtor's interest **Annual renewal of general liabilit**

State the term remaining

List the contract number of any government contract

society Insurance

- 2.29. State what the contract or lease is for and the nature of the debtor's interest **Month to Month exterminator**

State the term remaining

List the contract number of any government contract

**Terminix
P.O.. Box 802155
Chicago, IL 60680-2155**

Debtor 1 **Holdiaiy Ham Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **23-23313**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.30. State what the contract or lease is for and the nature of the debtor's interest **Month to Month on POS Software Fees**

State the term remaining

List the contract number of any government contract

**Toast
401 Park Drive, Ste. 801
Boston, MA 02215**

- 2.31. State what the contract or lease is for and the nature of the debtor's interest **Annual Renewal of D & O**

State the term remaining

List the contract number of any government contract

**Travlers
CL Remittance Center
P.O. Box 660317
Dallas, TX 75266-0317**

- 2.32. State what the contract or lease is for and the nature of the debtor's interest **Equipment Lease**

State the term remaining

List the contract number of any government contract

**Vend Lease
P.O. Box 5066
Hartford, CT 06102-5066**

- 2.33. State what the contract or lease is for and the nature of the debtor's interest **Waste management month to month on trash pickup**

State the term remaining

List the contract number of any government contract

Waste Management Services

- 2.34. State what the contract or lease is for and the nature of the debtor's interest **Month to Month**

State the term remaining

List the contract number of any government contract

**West End Fresh Salads, LLC
175 Poplar Springs Dr.
Tupelo, MS 38804**

Fill in this information to identify the case:

Debtor name **Holdiai Ham Holdings, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TENNESSEE**

Case number (if known) **23-23313**

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**

Column 2: **Creditor**

Name

Mailing Address

Name

Check all schedules that apply:

2.1	Lucius D. Jordan, III	9074 Baynard Loop North Germantown, TN 38139	Holiday Crown Center LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.2	Lucius D. Jordan, III	9074 Baynard Loop North Germantown, TN 38139	Pinnacle Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.3	Lucius D. Jordan, III	9074 Baynard Loop North Germantown, TN 38139	SBA EIDL Loan	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.4	Lucius D. Jordan, III	9074 Baynard Loop North Germantown, TN 38139	Simmons Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	------------------------------	---	---------------------	--

2.5	Lucius D. Jordan, III	9074 Baynard Loop North Germantown, TN 38139	Holiday Erin LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name Holdiay Ham Holdings, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TENNESSEE

Case number (if known) 23-23313

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 1/01/2023 to Filing Date

☐ Operating a business

☒ Other Other Income

\$17,787.56

From the beginning of the fiscal year to filing date:

From 1/01/2023 to Filing Date

☐ Operating a business

☒ Other ERC Income

\$1,005,684.25

From the beginning of the fiscal year to filing date:

From 1/01/2023 to Filing Date

☐ Operating a business

☒ Other PPP Forgiveness Income

\$529,037.11

From the beginning of the fiscal year to filing date:

From 1/01/2023 to Filing Date

☐ Operating a business

☒ Other Gain on Sale of Asset

\$0.00

For prior year:

From 1/01/2022 to 12/31/2022

☒ Operating a business

☒ Other Holiday Ham Food Sales

\$4,832,713.73

For prior year:

From 1/01/2022 to 12/31/2022

☒ Operating a business

☒ Other Holiday Ham Market Sales

\$318,459.17

For prior year:

From 1/01/2022 to 12/31/2022

☐ Operating a business

☒ Other Holiday Ham Catering Sales

\$729,014.75

Debtor **Holdiay Ham Holdings, LLC**Case number (if known) **23-23313****Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****For prior year:**From **1/01/2022** to **12/31/2022****Sources of revenue**

Check all that apply

☒ Operating a business☒ Other **Holiday Ham Beverage Sales****Gross revenue**

(before deductions and exclusions)

\$307,673.27**For prior year:**From **1/01/2022** to **12/31/2022**☒ Operating a business☒ Other **Holiday Ham Delivery Fee Income****\$58,919.10****For prior year:**From **1/01/2022** to **12/31/2022**☒ Operating a business☒ Other **Holiday Ham Liquor Sales****\$132,420.91****For prior year:**From **1/01/2022** to **12/31/2022**☒ Operating a business☒ Other **Holiday Ham Beer Sales****\$81,191.44****For prior year:**From **1/01/2022** to **12/31/2022**☒ Operating a business☒ Other **Holiday Ham Wine Sales****\$7,554.50****For prior year:**From **1/01/2022** to **12/31/2022**☐ Operating a business☒ Other **Holiday Ham Intercompany Sales****\$189,463.87****For prior year:**From **1/01/2022** to **12/31/2022**☐ Operating a business☒ Other **Franchisor Royalties****\$1,796.76****For prior year:**From **1/01/2022** to **12/31/2022**☒ Operating a business☒ Other **Holiday Ham retail sales****\$626,435.81****For prior year:**From **1/01/2022** to **12/31/2022**☒ Operating a business☒ Other **Discounts against sales****\$222,452.04****For prior year:**From **1/01/2022** to **12/31/2022**☐ Operating a business☒ Other **Interest Income****\$52,466.08****For prior year:**From **1/01/2022** to **12/31/2022**☐ Operating a business☒ Other **Sales Tax Discount****\$220.94**

Debtor **Holdiay Ham Holdings, LLC**Case number (if known) **23-23313****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
-----------------------------------	--

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Simmons Bank P.O. Box 8012 c/o Centtst Losn Admin. Little Rock, AR 72203	April 16, 2023	\$50,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Current on loan but bank officer demanded payment</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

Debtor **Holdiay Ham Holdings, LLC**Case number (if known) **23-23313**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Jane Doe v Holiday Crown Centre LLC			<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Houston Levee Market LLC v. Holiday Ham Holdings, LLC			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	Kroger Limited Patnrship 1 v. Holiday Ham Holdings, LLC			<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	Briarcrest Christian School			\$550.00
	Recipients relationship to debtor			
9.2.	Presbyterian Day Schoool 4025 Poplar Ave.38111 Memphis, TN 38111			\$1,100.00
	Recipients relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Debtor **Holdiy Ham Holdings, LLC**Case number (if known) **23-23313****Description of the property lost and how the loss occurred****Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Dates of loss**Value of property lost****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.
Who was paid or who received the transfer?
Address
If not money, describe any property transferred**Dates****Total amount or value**
 11.1. **Toni Campbell Parker**
45 North Third, Ste. 201
Memphis, TN 38103
Received \$7,500 as retainer for legal fees
and \$1,738 for filing fee
June 16,
2023
\$9,238.00**Email or website address****Who made the payment, if not debtor?**
 11.2. **Harris Shelton Law Firm,**
Steve Douglass
6060 Primacy Parkway, Ste.
100
Memphis, TN 38119
\$3,165.00**Email or website address****Who made the payment, if not debtor?****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.**Name of trust or device****Describe any property transferred****Dates transfers were made****Total amount or value****13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.
Who received transfer?
Address
Description of property transferred or
payments received or debts paid in exchange
Date transfer
was made
Total amount or value**Part 7: Previous Locations**

Debtor **Holdia Ham Holdings, LLC**Case number (if known) **23-23313****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	5885 Ridgeway Center Parkway Ste. 110 Memphis, TN 38120	
14.2.	3895 East Raines Rd. Memphis, TN 38118	
14.3.	7700 Poplar Ave., Ste. 200 Germantown, TN 38138	
14.4.	9245 Poplar Ave., Ste. 5-146 Germantown, TN 38138	

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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Debtor **Holiday Ham Holdings, LLC**Case number (if known) **23-23313**

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Regions Bank Regions Center 1900 5th Ave. Birmingham, AL 35203	XXXX-5793	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	Accounts for Hokiday Ham, Holiday Erin, Holiday Germantown, Holiday Midtown, Holiday Crown Centre, Holiday Holdings, Pimentos UT Medical, Pimentos Florence, Holiday Houston Levee, Pimenos Franchisor	\$0.00
18.2. First Bank 1661 International Dr. Ste.. 350 Memphis, TN 38120	XXXX-1783	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__		\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
---	--	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Public Storage 205 E. Winchester Blvd. Memphis, TN 38107	Lucius D. Jordan, III 9074 Baynard Loop North Germantown, TN 38139	Oven and Restaurant Furniture	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Rent-a-Box Storage	Lucius D. Jordan, III 9074 Baynard Loop North Germantown, TN 38139	Paper Goods	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Debtor **Holdiay Ham Holdings, LLC**Case number (if known) **23-23313****Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
25.1. Pimentos Perkins LLC		EIN:	From-To
25.2. Pimentos Florence LLC		EIN:	From-To
25.3. Pimentos UT Medical LLC		EIN:	From-To

Debtor **Holdiay Ham Holdings, LLC**

Case number (if known) **23-23313**

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.4. Holiday Commissary LLC 3895 East Raines Rd. Memphis, TN 38118		Dates business existed EIN: From-To
25.5. Pimentos Franchisor, LLC		EIN: From-To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. Lucius D. Jordan, III 9074 Baynard Loop North Germantown, TN 38139	2015 till present
26a.2. John Strand	Present
26a.3. Patrick Accounting	2012 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26b.1. Patrick Accounting	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Lucius D. Jordan, III 9074 Baynard Loop North Germantown, TN 38139	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. Pinnacle Bank P.O. Box 292487 Nashville, TN 37229-2487
26d.2. First Bank 1661 International Dr. Ste.. 350 Memphis, TN 38120

Debtor **Holdia Ham Holdings, LLC**Case number (if known) **23-23313****Name and address**

26d.3. **Simmons Bank**
P.O. Box 8012
c/o Centtst Losn Admin.
Little Rock, AR 72203

26d.4. **SBA**
2 North St. Ste. 320
Birmingham, AL 35203

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Lucius D. Jordan, III	9074 Baynard Loop North Germantown, TN 38139	President and CEO	

Name	Address	Position and nature of any interest	% of interest, if any
John Strand		COO/CAO	

Name	Address	Position and nature of any interest	% of interest, if any
Bryce Hendry		Director	

Name	Address	Position and nature of any interest	% of interest, if any
Paulo Texiera		Director	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Debtor Holdiay Ham Holdings, LLC

Case number (if known) 23-23313

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 23, 2023

/s/ Lucius D. Jordan, III
Signature of individual signing on behalf of the debtor

Lucius D. Jordan, III
Printed name

Position or relationship to debtor President and Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Western District of Tennessee

In re **Holdiy Ham Holdings, LLC**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept as a retainer for legal fees	\$	7,500.00
Prior to the filing of this statement I have received as a retainer for legal fees and expenses	\$	7,500.00
Balance Due unknown until application and hearing for fees and expenses	\$	unknown

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

July 6, 2023

Date

/s/ Toni Campbell Parker

Toni Campbell Parker

Signature of Attorney

Law Firm of Toni Campbell Parker

45 N. Third Ave., Ste. 201

Memphis, TN 38103

901-683-0099 Fax: 866-489-7938

tparker002@att.net

Name of law firm

United States Bankruptcy Court
Western District of Tennessee

In re **Holdia Ham Holdings, LLC**

Debtor(s)

Case No. **23-23313**

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
2020 Teixeira Family Trust 6065 Wild Maple Drive Memphis, TN 38120	B		Shareholder
AMK Investments LP Attn: Joe Morrison 555 South Perkins Extd., Ste. 400 Memphis, TN 38117	B		Shareholder
Cynthia Jordan 5287 Bears Paw Circle Memphis, TN 38120	A		Shareholder
David A. McDonnell 6431 River Tide Cove Memphis, TN 38120	B		Shareholder
Edwin M. Jones Oil Co. Attn: Douglas Edwards 50 Front Street, Ste. 770 Memphis, TN 38103	B	9.32	Shareholder
Enterprise Investment Partners Attn: oe Morrison 555 South Perkins Extd. Ste. 400 Memphis, TN 38117	B	10.61%	Shareholder
Jennifer J. Smith 1878 Laurel Lane Germantown, TN 38139	A		Shareholder
Larry Moss 1062 Tides Ridge Cove Memphis, TN 38120	B		Shareholder
Lucius D. Jordan, III 9074 Baynard Loop North Germantown, TN 38139	A	24	Shareholder
Matthew Moss 6432 Massey Estates Cove Memphis, TN 38120	B		Shareholder
Michael Hecht 4641 Barfield Rd. Memphis, TN 38117	B		Shareholder

In re: **Holdia Ham Holdings, LLC**

Case No. **23-23313**

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Mike Wharton 850 Ridge Lake Blvd., Suite 1 Memphis, TN 38120	B		Shareholder
Patrick A. Siano 170 Aston Hall Dr. Eads, TN 38028	B		Shareholder
Paul Stephens 717 Riverside Drive, Unit 1005 Memphis, TN 38103	B		Shareholder
Phillip W. Cook 6070 Poplar Ave., Ste. 300 Memphis, TN 38119	B		Shareholder
Pittco Capital Partners V, LP Attn: Bryce Hendry 17 West Pontotoc Ave., Suite 100 Memphis, TN 38103	B	12.85%	Shareholder
Robert J. Hussey, III 227 West Chickasaw Pkwy. Memphis, TN 38111	B		Shareholder
Stephen D. Moss 5500 Shady Grove Road Memphis, TN 38120	B		Shareholder
William L. Hecht 8802 Callaway CT. Cordova, TN 38016	B		Shareholder
William P. Halliday 6070 Poplar Ave., Suite 300 Memphis, TN 38119	B		Shareholder

In re: Holdiay Ham Holdings, LLC

Debtor(s)

Case No. 23-23313

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President and Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 23, 2023

Signature /s/ Lucius D. Jordan, III
Lucius D. Jordan, III

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Western District of Tennessee**

In re **Holdiay Ham Holdings, LLC**

Debtor(s)

Case No. **23-23313**

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the President and Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **July 23, 2023**

/s/ Lucius D. Jordan, III

Lucius D. Jordan, III/President and Managing Member

Signer/Title